

1.15 User Defined Fields

Although Trent is very comprehensive there are some items of data specific to the University that the standard software cannot hold. User defined fields are used to save information which is not already included within Trent. User defined fields must be attached to User defined categories

- 1. Use the search facility to locate the person whose details you wish to maintain, or if already working with the correct record, use the navigation trail to return to the people menu.
- 2. Select the "User defined forms" folder from the main menu.
- 3. Select UDF categories (People)
 - 🕒 Health and safety
 - 🕒 Absence
 - 🖲 Attachments
 - 😑 User defined forms
 - 🔵 UDF Categories (People)
 - 🕒 Process chaining
- 4. The list of UDF categories will be displayed

UDF Category	No. of rows
 Clinical Seniority 	0
 College Membership 	0
DP Amalgamation	0
 GMC Registration no 	0
Pay & Grading autoincrement protection	0
Payroll URN	1
Personal Faculty Membership	0
Personal Roll Details	1
Red circle status	0
Removal Expenses Eligibility	0
Expand/Collapse folders	9
🕒 UDF Categories	
 UDF Details (People) 	
🕒 Process chaining	

5. Select the UDF category required



- 6. Select UDF Details (People) menu and then New UDF Details (People)
 UDF Details (People)
 Wew UDF Details (People)
- 7. The relevant form will be displayed in the display pane
- 8. Complete the form
- 9. Click on the **Save** button.